UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc.	Case No. <u>08-13555 (JMP)</u>
TRANSFER OF CLAIM OT	HER THAN FOR SECURITY
A CLAIM HAS BEEN FILED IN THIS CASE or dehereby gives evidence and notice pursuant to Rule 3 than for security, of the claim referenced in this evidence.	001(e)(2), Fed. R. Bankr. P., of the transfer, other
Nikko Cordial Securities Inc.	SMBC Friend Securities Co., Ltd.
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent: **Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan Attn: Hideyuki Shinike	Court Claim # (if known): 45941 Amount of Claim: \$946,342.38 Date Claim Filed: 10/26/2009
Phone: 81-3-5644-3111	Phone:Last Four Digits of Acct. #:
Last Four Digits of Acet #:	Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above): Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan Attn: Hideyuki Shinike Phone: 81-3-5644-3111 Last Four Digits of Acct #:	Name and Address where notices to transferee should be sent: **Ira A. Reid Baker & McKenzie LLP 1114 Avenue of the Americas New York, NY 10036
I declare under penalty of perjury that the information best of my knowledge and belief.	on provided in this notice is true and correct to the
By:	Date: 1/ (8/2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

	F 7
Southern	_ District Of New York
In re Lehman Brothers Holdings, Inc.	Case No. <u>08-13555 (JMP)</u>
NOTICE OF TRANSFER OF	CLAIM OTHER THAN FOR SECURITY
Claim No. 45941 (if known) was filed or calleged transferor. As evidence of the tran Other than for Security in the clerk's office	deemed filed under 11 U.S.C. § 1111(a) in this case by the asfer of that claim, the transferee filed a Transfer of Claim e of this court on (date).
SMBC Friend Securities Co., Ltd. Name of Alleged Transferor	<u>Nikko Cordial Securiti</u> es Inc. Name of Transferee
Address of Alleged Transferor:	Address of Transferee;
Yamatane Bldg., 7-12 Nihonbashi-Kabutocho Chuo-ku, Tokyo 103-8221, Japan	Maruпouchi 3-chome, Chiyoda-ku Tokyo 100-8325, Japan
~-DEADLINE	TO OBJECT TO TRANSFER
The alleged transferor of the claim is hereb within twenty-one (21) days of the mailing	by notified that objections must be filed with the court of this notice. If no objection is timely received by the the original claimant without further order of the court.
Date:	CLERK OF THE COURT

TO: Clerk of the Court

United States Bankruptcy Court

Southern District of New York ("Bankruptcy Court")

New York, New York

RE:

Lehman Brothers Holdings, Inc. ("Debtor")

Case No. 08-13555 (JMP)

Claim #: 45941

SMBC Friend Securities Co., Ltd. ("Transferor"), for value received, the adequacy and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably transferred and assign to Nikko Cordial Securities Inc., its successors and assigns ("Transferee"), all rights, title and interest in and to the claim of Transferor in the amount of U.S. \$946,342.38 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the Claim and recognizing the Transferee as the sole owner and holder of the Claim, and that all payments or distributions of money or property in respect of the Claim be delivered or made to Transferee.

You are hereby directed to make all future payments and distributions to Transferee, at Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan; and to give all notices and other communications, in respect of the Claim to Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan, Telephone number: +81-3-5644-3111, shinike hideyuki@mail.nikko.co.jp., and Baker & McKenzie LLP, 1114 Avenue of the Americas, New York, NY 10036, Attn: Ira A. Reid, Tele. No. 212-891-3976, ira.reid@bakermckenzie.com.

IN WITNESS WHEREOF, the undersigned has duly executed this Assignment of Claim by its duly authorized representative dated January & 2011.

Nikko Cordial Securities Inc., as Transferee:

Jiyouji Matsumoto

General Manager of the Legal Division

makemoto

SMBC Friend Securities-Co., Ltd., as Transferor

Yoshio Tada Senior General Manager of the

Products Management Department

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc.	Case No. 08-13555 (JMP)
TRANSFER OF CLAIM OT	THER THAN FOR SECURITY
A CLAIM HAS BEEN FILED IN THIS CASE or of hereby gives evidence and notice pursuant to Rule 3 than for security, of the claim referenced in this evidence and notice pursuant to Rule 3 than for security, of the claim referenced in this evidence.	3001(e)(2), Fed. R. Bankr. P., of the transfer, other
Nikko Cordial Securities Inc.	SMBC Friend Securities Co., Ltd.
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent: **Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan	Court Claim # (if known): 45942 Amount of Claim: \$961,853.08 Date Claim Filed: 10/26/2009
Attn: Hldeyuki Shinike Phone: 81-3-5644-3111	Phone:
Last Four Digits of Acct #:	Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above): Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan Attn: Hideyuki Shinike Phone: 81-3-5644-3111 Last Four Digits of Acct #:	Name and Address where notices to transferee should be sent: "Ira A. Reid Baker & McKenzie LLP 1114 Avenue of the Americas New York, NY 10036
I declare under penalty of perjury that the information best of my knowledge and belief.	on provided in this notice is true and correct to the
By: O. Matsumoto Transferee/Transferee's Agent	Date: 01// 0/2011
J	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

12/09	١
	12/09`

<u>Southern</u> D	istrict Of <u>New York</u>
re <u>Lehman Brothers Holdings, Inc.</u>	Case No. <u>08-13555 (JMP)</u>
NOTICE OF TRANSFER OF CI	AIM OTHER THAN FOR SECURITY
	ed filed under 11 U.S.C. § 1111(a) in this case by the of that claim, the transferee filed a Transfer of Claim this court on (date).
SMBC Friend Securities Co., Ltd.	Nikko Cordial Securities Inc.
lame of Alleged Transferor	Name of Transferee
ddress of Alleged Transferor:	Address of Transferee:
′amatane Bldg., 7-12 lihonbashi-Kabutocho chuo-ku, Tokyo 103-8221, Japan	Marunouchi 3-chome, Chiyoda-ku Tokyo 100-8325, Japan
~~DEADLINE TO	OBJECT TO TRANSFER~~
vithin twenty-one (21) days of the mailing of t	otified that objections must be filed with the court his notice. If no objection is timely received by the original claimant without further order of the court.
Date:	
	CLERK OF THE COURT

TO: Clerk of the Court

United States Bankruptcy Court

Southern District of New York ("Bankruptcy Court")

New York, New York

RE:

Lehman Brothers Holdings, Inc. ("Debtor")

Case No. 08-13555 (JMP)

Claim #: 45942

SMBC Friend Securities Co., Ltd. ("Transferor"), for value received, the adequacy and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably transferred and assign to Nikko Cordial Securities Inc., its successors and assigns ("Transferee"), all rights, title and interest in and to the claim of Transferor in the amount of U.S. \$961,853.08 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the Claim and recognizing the Transferee as the sole owner and holder of the Claim, and that all payments or distributions of money or property in respect of the Claim be delivered or made to Transferee.

You are hereby directed to make all future payments and distributions to Transferee, at Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan; and to give all notices and other communications, in respect of the Claim to Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan, Telephone number: +81-3-5644-3111, shinike-hideyuki@mail.nikko.co.jp, and Baker & McKenzie LLP, 1114 Avenue of the Americas, New York, NY 10036, Attn: Ira A. Reid, Tele. No. 212-891-3976, ira.reid@bakermckenzie.com.

IN WITNESS WHEREOF, the undersigned has duly executed this Assignment of Claim by its duly authorized representative dated January [8, 2011.

Nikko Cordial Securities Inc., as Transferee:

Iivonii Matsumoto

General Manager of the Legal Division

SMBC Friend Securities Co., Ltd., as Transferor

Bv:

Yoshio Tada Senior General Manager of the

Products Management Department

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc.	Case No. <u>08-13555 (JMP)</u>	
TRANSFER OF CLAIM OTHER THAN FOR SECURITY A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.		
Nikko Cordial Securities Inc.	SMBC Friend Securities Co., Ltd.	
Name of Transferee	Name of Transferor	
Name and Address where notices to transferee should be sent: **Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan	Court Claim # (if known):45943 Amount of Claim:\$956,754.85 Date Claim Filed:10/26/2009	
Altn: Hideyuki Shinike Phone: 81-3-5644-3111 Last Four Digits of Acct #:	Phone: Last Four Digits of Acet. #:	
Name and Address where transferee payments should be sent (if different from above): Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan Attn: Hideyuki Shinike Phone: 81-3-5644-3111 Last Four Digits of Acct #:	Name and Address where notices to transferee should be sent: **Ira A. Reid Baker & McKenzie LLP 1114 Avenue of the Americas New York, NY 10036	
I declare under penalty of perjury that the information best of my knowledge and belief.	n provided in this notice is true and correct to the	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Date: 01//8/12011

Form 210B (12/09)

United States Bankruptcy Court

	• •
Southern Distr	rict Of New York
n re <u>Lehman Brothers Holdings, Inc.</u> , Case	e No. <u>08-13555 (JMP)</u>
NOTICE OF TRANSFER OF CLA	IM OTHER THAN FOR SECURITY
Claim No. <u>45943</u> (if known) was filed or deemed alleged transferor. As evidence of the transfer of the Clerk's office of this	
SMBC Friend Securities Co., Ltd.	Nikko Cordial Securities Inc.
lame of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
Yamatane Bidg., 7-12 Nihonbashi-Kabutocho Chuo-ku, Tokyo 103-8221, Japan	Marunouchi 3-chome, Chiyoda-ku Tokyo 100-8325, Japan
~~DEADLINE TO OB	BJECT TO TRANSFER
The alleged transferor of the claim is hereby notifi	ied that objections must be filed with the court notice. If no objection is timely received by the

CLERK OF THE COURT

TO: Clerk of the Court

United States Bankruptcy Court

Southern District of New York ("Bankruptcy Court")

New York, New York

RE:

Lehman Brothers Holdings, Inc. ("Debtor")

Case No. 08-13555 (JMP)

Claim #: 45943

SMBC Friend Securities Co., Ltd. ("Transferor"), for value received, the adequacy and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably transferred and assign to Nikko Cordial Securities Inc., its successors and assigns ("Transferee"), all rights, title and interest in and to the claim of Transferor in the amount of U.S. \$956,754.85 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the Claim and recognizing the Transferee as the sole owner and holder of the Claim, and that all payments or distributions of money or property in respect of the Claim be delivered or made to Transferee.

You are hereby directed to make all future payments and distributions to Transferee, at Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan; and to give all notices and other communications, in respect of the Claim to Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan, Telephone number: +81-3-5644-3111, shinike hidevuki@mail.nikko.co.jp., and Baker & McKenzie LLP, 1114 Avenue of the Americas, New York, NY 10036, Attn: Ira A. Reid, Tele. No. 212-891-3976, ira.reid@bakermckenzie.com.

IN WITNESS WHEREOF, the undersigned has duly executed this Assignment of Claim by its duly authorized representative dated January 18, 2011.

Nikko Cordial Securities Inc., as Transferee:

malsumoto Jiyouji Matsumoto

General Manager of the Legal Division

Yoshio Tada

Senior General Manager of the Products Management Department

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc.	Case No. 08-13555 (JMP)
TRANSFER OF CLAIM OT A CLAIM HAS BEEN FILED IN THIS CASE or de hereby gives evidence and notice pursuant to Rule 3 than for security, of the claim referenced in this evid	001(e)(2), Fed. R. Bankr. P., of the transfer, other
Nikko Cordial Securities Inc.	SMBC Friend Securities Co., Ltd.
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent: **Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan Attn: Hideyuki Shinike Phone:81-3-5644-3111 Last Four Digits of Acct #:	Court Claim # (if known):45944 Amount of Claim:\$961,374.82 Date Claim Filed:10/28/2009 Phone: Last Four Digits of Acet. #:
Name and Address where transferee payments should be sent (if different from above): Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan Ath: Hideyuki Shinike Phone: 81-3-5644-3111 Last Four Digits of Acct #:	Name and Address where notices to transferee should be sent: **Ira A. Reid Baker & McKenzie LLP 1114 Avenue of the Americas New York, NY 10036
I declare under penalty of perjury that the information best of my knowledge and belief.	on provided in this notice is true and correct to the

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Date: 01/18/2011

Form	210B	(12/09)

United States Dank	rupicy court
Southern District Of In re_Lehman Brothers Holdings, Inc. , Case No. 0	
Title Learning Stories a Flordings, Inc. , Case No. Jo	8-13555 (JMP)
NOTICE OF TRANSFER OF CLAIM OT	HER THAN FOR SECURITY
Claim No. 45944 (if known) was filed or deemed filed una alleged transferor. As evidence of the transfer of that clair Other than for Security in the clerk's office of this court of	der 11 U.S.C. § 1111(a) in this case by the n, the transferee filed a Transfer of Claim
SMBC Friend Securities Co., Ltd. Name of Alleged Transferor	Nikko Cordial Securities Inc. Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
Yamatane Bldg., 7-12 Nihonbashi-Kabutocho Chuo-ku, Tokyo 103-8221, Japan	Marunouchi 3-chome, Chiyoda-ku Tokyo 100-8325, Japan
~DEADLINE TO OBJECT T	O TRANSFER~~
The alleged transferor of the claim is hereby notified that within twenty-one (21) days of the mailing of this notice. court, the transferee will be substituted as the original claim.	If no objection is timely received by the
Date:	CLERK OF THE COURT

TO: Clerk of the Court

United States Bankruptcy Court

Southern District of New York ("Bankruptcy Court")

New York, New York

RE:

Lehman Brothers Holdings, Inc. ("Debtor")

Case No. 08-13555 (JMP)

Claim #: 45944

SMBC Friend Securities Co., Ltd. ("Transferor"), for value received, the adequacy and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably transferred and assign to Nikko Cordial Securities Inc., its successors and assigns ("Transferee"), all rights, title and interest in and to the claim of Transferor in the amount of U.S. \$961,374.82 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the Claim and recognizing the Transferee as the sole owner and holder of the Claim, and that all payments or distributions of money or property in respect of the Claim be delivered or made to Transferee.

You are hereby directed to make all future payments and distributions to Transferee, at Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan; and to give all notices and other communications, in respect of the Claim to Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan, Telephone number: +81-3-5644-3111, shinike.hidevuki@mail.nikko.co.ip, and Baker & McKenzie LLP, 1114 Avenue of the Americas, New York, NY 10036, Attn: Ira A. Reid, Tele. No. 212-891-3976, ira.reid@bakermckenzie.com.

IN WITNESS WHEREOF, the undersigned has duly executed this Assignment of Claim by its duly authorized representative dated January 18, 2011.

Nikko Cordial Securities Inc., as Transferee:

Jiyouji Matsumoto

General Manager of the Legal Division

SMBC Friend Securities Co., Ltd., as Transferor

Bv:

Yoshio Tada

Senior General Mahager of the Products Management Department

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc.	Case No. <u>08-13555 (JMP)</u>
TRANSFER OF CLAIM OTH	ER THAN FOR SECURITY
A CLAIM HAS BEEN FILED IN THIS CASE or deel hereby gives evidence and notice pursuant to Rule 300 than for security, of the claim referenced in this eviden	1(e)(2), Fed. R. Bankr. P., of the transfer, other
Nikko Cordial Securities Inc.	SMBC Friend Securities Co., Ltd.
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent: **Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan Attn: Hideyuki Shinike	Court Claim # (if known): 45945 Amount of Claim: \$4,258,540.74 Date Claim Filed: 10/26/2009
	Phone:
Phone: 81-3-5644-3111 Last Four Digits of Acct #:	Phone: Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	Name and Address where notices to transferee should be sent:
Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan Attn: Hideyuki Shinike Phone: 81-3-5644-3111	**Îra A. Reid Baker & McKenzie LLP 1114 Avenue of the Americas New York, NY 10036
Last Four Digits of Acct #: I declare under penalty of perjury that the information best of my knowledge and belief. By:	provided in this notice is true and correct to the Date: 01/18/2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Form	210B	(12/09)

n re Lehman Brothers Holdings, Inc.	Case No. 08-13555 (JMP)
NOTICE OF TRANSFER OF C	LAIM OTHER THAN FOR SECURITY
	ned filed under 11 U.S.C. § 1111(a) in this case by the r of that claim, the transferce filed a Transfer of Claim
Other than for Security in the clerk's office of	
SMBC Friend Securities Co., Ltd.	Nikko Cordial Securities Inc.
lame of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
/amatane Bidg., 7-12	Marunouchi 3-chome, Chiyoda-ku
lihonbashi-Kabutocho Chuo-ku, Tokyo 103-8221, Japan	Tokyo 100-8325, Japan
~~DEADLINE TO	OBJECT TO TRANSFER~~
	notified that objections must be filed with the court
he alleged transferor of the claim is hereby n	this notice. If no objection is timely received by the
vithin twenty-one (21) days of the mailing of	
vithin twenty-one (21) days of the mailing of	original claimant without further order of the court.
vithin twenty-one (21) days of the mailing of	
vithin twenty-one (21) days of the mailing of	

TO: Clerk of the Court

United States Bankruptcy Court

Southern District of New York ("Bankruptcy Court")

Now York, New York

RE:

Lehman Brothers Holdings, Inc. ("Debtor")

Case No. 08-13555 (JMP)

Claim #: 45945

SMBC Friend Securities Co., Ltd. ("Transferor"), for value received, the adequacy and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably transferred and assign to Nikko Cordial Securities Inc., its successors and assigns ("Transferee"), all rights, title and interest in and to the claim of Transferor in the amount of U.S. \$4,258,540.74 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the Claim and recognizing the Transferee as the sole owner and holder of the Claim, and that all payments or distributions of money or property in respect of the Claim be delivered or made to Transferee.

You are hereby directed to make all future payments and distributions to Transferee, at Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan; and to give all notices and other communications, in respect of the Claim to Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan, Telephone number: +81-3-5644-3111, shinike_hideyuki@mail.nikko.co.jp, and Baker & McKenzie LLP, 1114 Avenue of the Americas, New York, NY 10036, Attn: Ira A. Reid, Tele. No. 212-891-3976, ira.reid@bakermckenzie.com.

IN WITNESS WHEREOF, the undersigned has duly executed this Assignment of Claim by its duly authorized representative dated January 12, 2011.

Nikko Cordial Securities Inc., as Transferee:

Jiyouji Matsumoto

General Manager of the Legal Division

SMBC Friend Securities Co., Ltd., as Transferon

Ву

Yoshio Tada

Senior General Manager of the Products Management Department

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc.	Case No. <u>08-13555 (JMP)</u>
TRANSFER OF CLAIM OT	THER THAN FOR SECURITY
A CLAIM HAS BEEN FILED IN THIS CASE or dhereby gives evidence and notice pursuant to Rule 3 than for security, of the claim referenced in this evidence and provide the claim referenced in this evidence.	3001(e)(2), Fed. R. Bankr. P., of the transfer, other
Nikko Cordial Securities Inc.	SMBC Friend Securities Co., Ltd.
Name of Transferee	Name of Transferor
Name and Address where notices to transferee	Court Claim # (if known): 45946
should be sent:	Amount of Claim: \$3,785,369.52
**Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chlyoda-ku, Tokyo 100-8325 Japan	Date Claim Filed: 10/26/2009
Attn: Hideyuki Shinike Phone: 81-3-5644-3111	Phone:
Last Four Digits of Acct #:	Phone: Last Four Digits of Acct. #:
Name and Address where transferee payments	Name and Address where notices to transferee
should be sent (if different from above):	should be sent:
Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan	**Ira A. Reid Baker & McKenzie LLP
Attn: Hideyuki Shinike Phone: 81-3-5644-3111	1114 Avenue of the Americas
Last Four Digits of Acet #:	New York, NY 10036
Dase I our Digits of Acot #	
I declare under penalty of perjury that the informatic	on provided in this notice is true and correct to the
best of my knowledge and belief	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Date: 01//8/2011

Form	210B	(12/09)
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Officed State	es parkruptcy court
Southern	_ District Of New York
In re Lehman Brothers Holdings, Inc.	Case No. <u>08-13555 (JMP)</u>
NOTICE OF TRANSFER OF	F CLAIM OTHER THAN FOR SECURITY
	deemed filed under 11 U.S.C. § 1111(a) in this case by the is fer of that claim, the transferee filed a Transfer of Claim e of this court on (date).
SMBC Friend Securities Co., Ltd.	Nikko Cordial Securities Inc.
Name of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee;
Yamatane Bldg., 7-12 Nlhonbashi-Kabutocho	Marunouchi 3-chome, Chiyoda-ku Tokyo 100-8325, Japan
Chuo-ku, Tokyo 103-8221, Japan	Tokyo 100-0020, Japan
~~DEADLINE	TO OBJECT TO TRANSFER~~
within twenty-one (21) days of the mailing	by notified that objections must be filed with the court g of this notice. If no objection is timely received by the the original claimant without further order of the court.
Date	
Date: _	

CLERK OF THE COURT

TO: Clerk of the Court

United States Bankruptcy Court
Southern District of New York ("Bankruptcy Court")

New York, New York

RE:

Lehman Brothers Holdings, Inc. ("Debtor")

Case No. 08-13555 (JMP)

Claim #: 45946

SMBC Friend Securities Co., Ltd. ("Transferor"), for value received, the adequacy and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably transferred and assign to Nikko Cordial Securities Inc., its successors and assigns ("Transferee"), all rights, title and interest in and to the claim of Transferor in the amount of U.S. \$3,785,369.52 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferoe the Claim and recognizing the Transferee as the sole owner and holder of the Claim, and that all payments or distributions of money or property in respect of the Claim be delivered or made to Transferee.

You are hereby directed to make all future payments and distributions to Transferce, at Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan; and to give all notices and other communications, in respect of the Claim to Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan, Telephone number: +8!-3-5644-3!!!, shiniko.co.ip, and Baker & McKenzle LLP, 1114 Avenue of the Americas, New York, NY 10036, Attn: Ira A. Reid, Tele. No. 212-891-3976, ira.reid@bakermckenzie.com.

IN WITNESS WHEREOF, the undersigned has duly executed this Assignment of Claim by its duly authorized representative dated January $\chi \chi$, 2011.

Nikko Cordial Securities Inc., as Transferee:

Jiyouji Matsumoto

General Manager of the Legal Division

SMBC Friend Securities-Co., Ltd., as Transferon

Ву:

Yoshio Tada
Senior General Manager of the

Products Management Department

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc. ,	Case No. <u>08-13555 (JMP)</u>
TRANSFER OF CLAIM OT A CLAIM HAS BEEN FILED IN THIS CASE or dehereby gives evidence and notice pursuant to Rule 3 than for security, of the claim referenced in this evidence.	001(e)(2), Fed. R. Bankr. P., of the transfer, other
Nikko Cordial Securities Inc. Name of Transferee	SMBC Friend Securities Co., Ltd. Name of Transferor
Name and Address where notices to transferee should be sent: **Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan Attn: Hideyuki Shinike Phone: 81-3-5644-3111 Last Four Digits of Acct #:	Court Claim # (if known):45947 Amount of Claim:
Name and Address where transferee payments should be sent (if different from above): Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan Attn: Hideyuki Shinike Phone: 81-3-5644-3111 Last Four Digits of Acct #:	Name and Address where notices to transferee should be sent: **Ira A. Reid Baker & McKenzie LLP 1114 Avenue of the Americas New York, NY 10038
I declare under penalty of perjury that the information best of my knowledge and belief. By:	on provided in this notice is true and correct to the Date: 01/18/2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Form	210)R	1	2./	(19)	
A. ALBERT		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		.,,	v,	

Officea State	co bankapicy court
Southern	_ District Of New York
In re Lehman Brothers Holdings, Inc. ,	Case No. 08-13555 (JMP)
NOTICE OF TRANSFER OF	CLAIM OTHER THAN FOR SECURITY
Claim No. 45947 (if known) was filed or dalleged transferor. As evidence of the transcent than for Security in the clerk's office	leemed filed under 11 U.S.C. § 1111(a) in this case by the sfer of that claim, the transferee filed a Transfer of Claim e of this court on (date).
SMBC Friend Securities Co., Ltd.	Nikko Cordial Securities Inc.
Name of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
Yamatane Bldg., 7-12 Nihonbashi-Kabutocho Chuo-ku, Tokyo 103-8221, Japan	Marunouchi 3-chome, Chiyoda-ku Tokyo 100-8325, Japan
	TO OBJECT TO TRANSFER~~
within twenty-one (21) days of the mailing	by notified that objections must be filed with the court of this notice. If no objection is timely received by the the original claimant without further order of the court.
Date:	

CLERK OF THE COURT

TO: Clerk of the Court

United States Bankruptcy Court

Southern District of New York ("Bankruptcy Court")

New York, New York

RE:

Lehman Brothers Holdings, Inc. ("Debtor")

Case No. 08-13555 (JMP)

Claim #: 45947

SMBC Friend Securities Co., Ltd. ("Transferor"), for value received, the adequacy and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably transferred and assign to Nikko Cordial Securities Inc., its successors and assigns ("Transferee"), all rights, title and interest in and to the claim of Transferor in the amount of U.S. \$821,584.80 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the Claim and recognizing the Transferee as the sole owner and holder of the Claim, and that all payments or distributions of money or property in respect of the Claim be delivered or made to Transferee.

You are hereby directed to make all future payments and distributions to Transferee, at Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan; and to give all notices and other communications, in respect of the Claim to Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan, Telephone number: +81-3-5644-3111, shinike_hideyuki@mail.nikko.co.jp, and Baker & McKenzie LLP, 1114 Avenue of the Americas, New York, NY 10036, Attn: Ira A. Reid, Tele. No. 212-891-3976, ira.reid@bakermckenzie.com.

IN WITNESS WHEREOF, the undersigned has duly executed this Assignment of Claim by its duly authorized representative dated January 18, 2011.

Nikko Cordial Securities Inc., as Transferee:

Jiyouii Matsumoto

General Manager of the Legal Division

SMBC Friend Securities)Co., Ltd., as Transferor

Yoshio Tada

Senior General Manager of the Products Management Department

best of my knowledge and belief.

Transferee/Transferee's Agent

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc.	Case No. <u>08-13555 (JMP)</u>
TRANSFER OF CLAIM OT	HER THAN FOR SECURITY
A CLAIM HAS BEEN FILED IN THIS CASE or do hereby gives evidence and notice pursuant to Rule 3 than for security, of the claim referenced in this evid	semed filed under 11 U.S.C. § 1111(a). Transferee 001(e)(2), Fed. R. Bankr. P., of the transfer, other
Nikko Cordial Securities Inc.	SMBC Friend Securities Co., Ltd.
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent: **Nikko Cordlal Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan Altn: Hideyuki Shinike Phone: _81-3-5644-3111 Last Four Digits of Acct #:	Court Claim # (if known): 45948 Amount of Claim: \$1,514,147.81 Date Claim Filed: 10/28/2009 Phone: Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above): Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan Attn: Hideyuki Shinike Phone: 81-3-5644-3111 Last Four Digits of Acct #:	Name and Address where notices to transferee should be sent: **Ira A. Reid Baker & McKenzie LLP 1114 Avenue of the Americas New York, NY 10036

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the

Date: 01/18/2011

Form	210B	(12/09)
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NOTICE OF TRANSFER OF	CLAIM OTHER THAN FOR SECURITY
	emed filed under 11 U.S.C. § 1111(a) in this case by the
lleged transferor. As evidence of the transi other than for Security in the clerk's office	fer of that claim, the transferee filed a Transfer of Claim
morning in the order of office	or this court on (auto).
BMBC Friend Securities Co., Ltd.	Nikko Cordial Securities Inc.
lame of Alleged Transferor	Name of Transferee
ddress of Alleged Transferor:	Address of Transferee:
amatane Bidg., 7-12 lihonbashi-Kabutocho	Marunouchi 3-chome, Chiyoda-ku
inonoashi-xabutocho huo-ku, Tokyo 103-8221, Japan	Tokyo 100-8325, Japan
DEADLINE 3	TO ORIECT TO TRANSFER
	O OBJECT TO TRANSFER— notified that objections must be filed with the court

TO: Clerk of the Court

United States Bankruptcy Court

Southern District of New York ("Bankruptcy Court")

New York, New York

RE:

Lehman Brothers Holdings, Inc. ("Debtor")

Case No. 08-13555 (JMP)

Claim #: 45948

SMBC Friend Securities Co., Ltd. ("Transferor"), for value received, the adequacy and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably transferred and assign to Nikko Cordial Securities Inc., its successors and assigns ("Transferee"), all rights, title and interest in and to the claim of Transferor in the amount of U.S. \$1,514,147.81 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the Claim and recognizing the Transferee as the sole owner and holder of the Claim, and that all payments or distributions of money or property in respect of the Claim be delivered or made to Transferee.

You are hereby directed to make all future payments and distributions to Transferse, at Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan; and to give all notices and other communications, in respect of the Claim to Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan, Telephone number: +81-3-5644-3111, shinike-hideyuki@mail.nlkko.co.jp, and Baker & McKenzie LLP, 1114 Avenue of the Americas, New York, NY 10036, Attn: Ira A. Reid, Tele. No. 212-891-3976, ira.reid@bakermckenzie.com.

IN WITNESS WHEREOF, the undersigned has duly executed this Assignment of Claim by its duly authorized representative dated January , 2011.

Nikko Cordial Securities Inc., as Transferee:

Jiyouji Matsumoto

General Manager of the Legal Division

natsumoto

SMBC Friend Sepurifies Co., Ltd., as Transferor

Bv:

Yoshio Tada/ Senior General Manager of the Products Management Department

Last Four Digits of Acet #:__

best of my knowledge and belief.

In re Lehman Brothers Holdings, Inc.

UNITED STATES BANKRUPTCY COURT

Southern District of New York

Case No. <u>08-13555 (JMP)</u>

TRANSFER OF CLAIM OT	HER THAN FOR SECURITY
A CLAIM HAS BEEN FILED IN THIS CASE or dehereby gives evidence and notice pursuant to Rule 3 than for security, of the claim referenced in this evidence.	eerned filed under 11 U.S.C. § 1111(a). Transferee 001(e)(2), Fed. R. Bankr. P., of the transfer, other
Nikko Cordial Securities Inc. Name of Transferee	SMBC Friend Securities Co., Ltd. Name of Transferor
Name and Address where notices to transferee should be sent: **Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan	Court Claim # (if known): 45880 Amount of Claim: \$1,027,609.04 Date Claim Filed: 10/26/2009
Attn: Hideyuki Shinike Phone: 81-3-5644-3111 Last Four Digits of Acct #:	Phone: Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above): Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan Attr: Hideyuki Shinike Phone: 81-3-5644-3111	Name and Address where notices to transferee should be sent: ""Ira A. Reid Baker & McKenzie LLP 1114 Avenue of the Americas New York, NY 10036

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the

Date: 01/18/12011

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Date:____

United States bankrupitcy Court					
Southern District Of In re Lehman Brothers Holdings, Inc. , Case No. 08-1					
NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY					
Claim No. 45880 (if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on (date).					
SMBC Friend Securities Co., Ltd. Name of Alleged Transferor	Nikko Cordial Securities Inc. Name of Transferee				
Address of Alleged Transferor:	Address of Transferee:				
Yamatane Bldg., 7-12 Nihonbashi-Kabutocho Chuo-ku, Tokyo 103-8221, Japan	Marunouchi 3-chome, Chiyoda-ku Tokyo 100-8325, Japan				
~DEADLINE TO OBJECT TO					
The alleged transferor of the claim is hereby notified that ob- within twenty-one (21) days of the mailing of this notice. If court, the transferee will be substituted as the original claim	no objection is timely received by the				

CLERK OF THE COURT

TO:

Clerk of the Court

United States Bankruptcy Court

Southern District of New York ("Bankruptcy Court")

New York, New York

RE:

Lehman Brothers Holdings, Inc. ("Debtor")

Case No. 08-13555 (JMP)

Claim #: 45880

SMBC Friend Securities Co., Ltd. ("Transferor"), for value received, the adequacy and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably transferred and assign to Nikko Cordial Securities Inc., its successors and assigns ("Transferee"), all rights, title and interest in and to the claim of Transferor in the amount of U.S. \$1,027,609.04 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the Claim and recognizing the Transferee as the sole owner and holder of the Claim, and that all payments or distributions of money or property in respect of the Claim be delivered or made to Transferee.

You are hereby directed to make all future payments and distributions to Transferee, at Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan; and to give all notices and other communications, in respect of the Claim to Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan, Telephone number: +81-3-5644-3111, shinike_hideyuki@mail.nikko.co.jp, and Baker & McKenzie LLP, 1114 Avenue of the Americas, New York, NY 10036, Attn: Ira A. Reid, Tele. No. 212-891-3976, ira.reid@bakermckenzie.com.

IN WITNESS WHEREOF, the undersigned has duly executed this Assignment of Claim by its duly authorized representative dated January 17, 2011.

Nikko Cordial Securitles Inc., as Transferee:

Jiyouji Matsumoto

General Manager of the Legal Division

SMBC Friend Securities/Co., Ltd., as Transferor

By:

Yoshio Tada // / Senior General Manager of Products

Management Department

UNITED STATES BANKRUPTCY COURT

Southern District of New York

În re Lehman Brothers Holdings, Inc.	Case No. <u>08-13555 (JMP)</u>			
TRANSFER OF CLAIM OTHER THAN FOR SECURITY A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S. C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.				
Nikko Cordial Securities Inc. Name of Transferee	SMBC Friend Securities Co., Ltd. Name of Transferor			
Name and Address where notices to transferee should be sent: **Nikko Cordial Securities Inc., 3-1 Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325 Japan Attn: Hideyuki Shinike Phone: 81-3-5644-3111 Last Four Digits of Acct #:	Court Claim # (if known): 45881 Amount of Claim: \$999,784.44 Date Claim Filed: 10/26/2009 Phone: Last Four Digits of Acct. #:			
Name and Address where transferee payments should be sent (if different from above): Nikko Cordial Securilles Inc., 3-1 Marunouchi 3-chome, Chlyoda-ku, Tokyo 100-8325 Japan Attn: Hideyuki Shinike Phone: 81-3-5644-3111 Last Four Digits of Acet #:	Name and Address where notices to transferee should be sent: **Ira A. Reid Baker & McKenzie LLP 1114 Avenue of the Americas New York, NY 10036			
I declare under penalty of perjury that the informatio best of my knowledge and belief. By:	n provided in this notice is true and correct to the Date: 01//8/12011			

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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Date:____

United States Bankruptcy Court

Officed State	es bankapie, court			
Southern	District Of New York			
In re Lehman Brothers Holdings, Inc. ,	Case No. <u>08-13555 (JMP)</u>			
NOTICE OF TRANSFER OF	CLAIM OTHER THAN FOR SECURITY			
Claim No. 45881 (if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on (date).				
SMBC Friend Securities Co., Ltd. Name of Alleged Transferor	Nikko Cordial Securities Inc. Name of Transferee			
Address of Alleged Transferor:	Address of Transferee:			
Yamatane Bidg., 7-12 Nihonbashi-Kabutocho Chuo-ku, Tokyo 103-8221, Japan	Marunouchi 3-chome, Chiyoda-ku Tokyo 100-8325, Japan			
~DEADLINE	TO OBJECT TO TRANSFER-			
The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.				
court, the transferee will be substituted as	the original claimant without futurer order of the court.			

CLERK OF THE COURT

TO: Clerk of the Court

United States Bankruptcy Court

Southern District of New York ("Bankruptcy Court")

New York, New York

RE:

Lehman Brothers Holdings, Inc. ("Debtor")

Case No. 08-13555 (JMP)

Claim #: 45881

SMBC Friend Securities Co., Ltd. ("Transferor"), for value received, the adequacy and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably transferred and assign to Nikko Cordial Securities Inc., its successors and assigns ("Transferee"), all rights, title and interest in and to the claim of Transferor in the amount of U.S. \$999,784.44 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with furisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferring to Transferee the Claim and recognizing the Transferee as the sole owner and holder of the Claim, and that all payments or distributions of money or property in respect of the Claim be delivered or made to Transferee.

You are hereby directed to make all future payments and distributions to Transferee, at Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan; and to give all notices and other communications, in respect of the Claim to Nikko Cordial Securities Inc., 3-1, Marunouchi 3-chome, Chiyoda-ku, Tokyo 100-8325, Japan, Telephone number: +81-3-5644-3111, shinike hideyuki@mail.nikko.co.jp., and Baker & McKenzie LLP, 1114 Avenue of the Americas, New York, NY 10036, Attn: Ira A. Reid, Tele. No. 212-891-3976, ira.reid@bakermckenzie.com.

IN WITNESS WHEREOF, the undersigned has duly executed this Assignment of Claim by its duly authorized representative dated January 18, 2011.

Nikko Cordial Securities Inc., as Transferee:

Jiyouji Matsumoto

General Manager of the Legal Division

SMBC Friend Securities Co., Ltd., as Transferor

By:

Yoshiq/Tada Senior General Manager of the

Products Management Department